

Name of the Insurer: Edelweiss General Insurance Co. Ltd.  
Registration No. 159 and Date of Registration December 18, 2017  
CIN No. U66000MH2016PLC273758

FORM NL-28-STATEMENT OF ASSETS - 3B  
Statement as on September 30, 2018

(₹ in Lakhs)

| No | PARTICULARS  | SCH              | AMOUNT        |
|----|--|------------------|---------------|
| 1  | Investments  | 8 & 8A           | 14,333        |
| 2  | Loans  | 9                | -             |
| 3  | Fixed Assets   | 10               | 966           |
| 4  | <b>Current Assets</b>                                |                  |               |
|    | a. Cash & Bank Balance                               | 11               | 293           |
|    | b. Advances & Other Assets                           | 12               | 2,890         |
| 5  | <b>Current Liabilities</b>                           |                  |               |
|    | a. Current Liabilities                               | 13               | (4,544)       |
|    | b. Provisions  | 14               | (2,094)       |
|    | c. Misc. Exp not Written Off                         | 15               | -             |
|    | d. Debit Balance of P&L A/c                          |                  | 5,138         |
|    | <b>Application of Funds as per Balance Sheet (A)</b> |                  | <b>16,982</b> |
|    | <b>Less: Other Assets</b>                            | <b>SCH</b>       | <b>Amount</b> |
| 1  | Loans (if any)                                       | 9                | -             |
| 2  | Fixed Assets (if any)                                | 10               | 966           |
| 3  | Cash & Bank Balance (if any)                         | 11               | 293           |
| 4  | Advances & Other Assets (if any)                     | 12               | 2,890         |
| 5  | Current Liabilities                                  | 13               | (4,544)       |
| 6  | Provisions   | 14               | (2,094)       |
| 7  | Misc. Exp not Written Off                            | 15               | -             |
| 8  | Debit Balance of P&L A/c                             |                  | 5,138         |
|    |  | <b>TOTAL (B)</b> | <b>2,649</b>  |
|    | <b>'Investment Assets' As per FORM 3B</b>            | <b>(A-B)</b>     | <b>14,333</b> |

| No | 'Investment' represented as                          | Reg. %            | SH       |               | PH           | Book Value (SH + PH) | % Actual | FVC Amount  | Total         | Market Value  |
|----|--|-------------------|----------|---------------|--------------|----------------------|----------|-------------|---------------|---------------|
|    |  |                   | Balance  | FRSM*         |              |                      |          |             |               |               |
|    |  |                   | (a)      | (b)           |              |                      |          |             |               |               |
| 1  | G. Sec.  | Not less than 20% | -        | 3,421         | 1,449        | 4,870                | 33.94%   | -           | 4,870         | 4,846         |
| 2  | G. Sec or Other Apporved Sec. (incl. (1) above)      | Not less than 30% | -        | 3,991         | 1,449        | 5,440                | 37.91%   | -           | 5,440         | 5,410         |
| 3  | <b>Investment subject to Exposure Norms</b>          |                   |          |               |              |                      |          |             |               |               |
|    | a. Housing / Infra & Loans to SG for Housing and FEE | Not less than 15% | -        | -             | -            | -                    | 0.00%    | -           | -             | -             |
|    | 1. Approved Investments                              |                   | -        | 5,438         | -            | 5,438                | 37.90%   | (24)        | 5,414         | 5,404         |
|    | 2. Other Investments                                 |                   | -        | 705           | -            | 705                  | 4.91%    |             | 705           | 700           |
|    | b. Approved Investments                              | Not exceeding 55% | -        | 2,142         | 500          | 2,642                | 18.41%   | 1           | 2,643         | 2,641         |
|    | c. Other Investments (Not exceeding 25%)             |                   | -        | 125           | -            | 125                  | 0.87%    | 6           | 131           | 131           |
|    | <b>Total Investment Assets</b>                       | <b>100%</b>       | <b>-</b> | <b>12,401</b> | <b>1,949</b> | <b>14,350</b>        |          | <b>(17)</b> | <b>14,333</b> | <b>14,286</b> |

Note: (+) FRMS refers 'Funds representing Solvency Margin'  
(\*) Pattern of Investment will apply only to SH funds representing FRMS  
(A) Book Value shall not include funds beyond Solvency Margin  
Other Investments' are as permitted under Sec 27A(2) and 27B(3)

Note : The Company has received Certificate of Registration (R3) from IRDAI on December 18, 2017.